

SMG European Recovery SPAC SE*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "Company")

VOTING RESULTS**OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY****HELD ON 21 JULY 2023 AT 10:30 A.M. CEST**

ISIN LU2380749676

Votes: 10,664,843 of the voting rights

Agenda item	Votes validly cast	Votes validly cast % (issued share capital)	Votes validly cast % (share capital present or represented)	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
1. Amendment of article 9.6, article 32 and article 33 of the Company's articles of association, (ii) authorisation to the management board of the Company to acquire, pursuant to article 32.1 of the Company's articles of association and subject to approval by the supervisory board of the Company, Company's redeemable class A shares in issue at the date of this extraordinary general meeting in accordance with the terms of the amended Company's articles of association, and (iii) for the avoidance of doubt, approval of	10,664,843	74.19%	100.00%	10,244,326	96.06%	420,517	3.94%	0

Agenda item	Votes validly cast	Votes validly cast % (issued share capital)	Votes validly cast % (share capital present or represented)	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
consequent amendments of the escrow agreement.								